

Date: February 07, 2026

To,
Listing Department
The National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai – 400051

Corporate Relationship Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

NSE Symbol – **HARIOMPIPE**

BSE Scrip Code- **543517**

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on February 07, 2026.

Pursuant to Regulation 30 read with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby inform you that the Board of Directors of the Company at its meeting held today i.e., on Saturday, February 07, 2026, has *inter-alia* considered and approved the following:

1. The Unaudited Financial Results (Standalone & Consolidated) of the Company for the quarter and nine months ended December 31, 2025, as recommended by the Audit Committee of the Company along with the Limited Review Reports issued by the Statutory Auditors, in compliance with Regulation 33 of SEBI (LODR) Regulations, 2015 is enclosed herewith as '**Annexure**'.

The Board Meeting commenced at 03:00 pm (IST) and concluded at 04:25 pm (IST).

The aforesaid documents are also available on the Company's website:
<https://www.hariompipes.com/>

Please take the above information on record.

Thanking You,
Yours faithfully,

For Hariom Pipe Industries Limited

Rekha Singh
Company Secretary & Compliance officer
M. No: A33986

Encl: As above

HARIOM PIPE INDUSTRIES LIMITED

Registered Office 3-4-174/12/2, 'SAMARPAN', 1st Floor,
Near Pillar No : 125, Attapur, Rajendranagar, K.V. Rangareddy,
Hyderabad, Telangana, India, 500048.
www.hariompipes.com Email : info@hariompipes.com

Factory :
Survey No.39/58/62&63, Sheriguda (V), Balanagar (M),
Mahabubnagar Dist, 509202, Telangana.

(₹ in lakhs, unless otherwise stated)

Sl. No.	Particulars	Quarter ended			Nine Months Ended		Year ended
		December 31, 2025 (Unaudited)	September 30, 2025 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2025 (Unaudited)	December 31, 2024 (Unaudited)	March 31, 2025 (Audited)
1	Income						
	Revenue from operations	36,285.39	33,586.74	29,988.28	1,15,968.53	95,734.57	1,35,704.88
	Other income	149.47	90.19	48.31	378.12	244.97	289.47
	Total income	36,434.85	33,676.93	30,036.58	1,16,346.65	95,979.54	1,35,994.35
2	Expenses						
	Cost of materials consumed	22,919.55	25,970.91	23,034.21	86,775.95	75,863.53	1,10,683.93
	Purchase Stock in Trade	1,075.06	544.51	637.60	2,702.65	854.60	977.62
	Changes in inventories of finished goods, stock-in-trade and work-in-progress	3,768.66	(791.37)	(972.13)	665.30	(3,412.40)	(6,900.08)
	Employee benefits expense	1,513.75	1,359.77	1,241.42	4,226.76	3,672.53	5,039.95
	Finance costs	1,352.28	1,327.02	1,217.21	3,922.53	3,268.20	4,491.24
	Depreciation and amortization expenses	1,762.57	1,606.21	1,254.17	4,801.38	3,669.48	5,030.61
	Power and fuel	1,727.50	1,573.16	1,654.16	5,069.81	4,771.18	6,477.24
	Other expenses	757.06	657.56	430.51	1,973.67	1,327.62	1,883.62
	Total expenses	34,876.42	32,247.76	28,497.15	1,10,138.05	90,014.75	1,27,684.13
3	Profit before tax (1 - 2)	1,558.43	1,429.17	1,539.44	6,208.60	5,964.79	8,310.22
4	Tax expense						
	Current tax	130.06	331.47	379.65	1,282.55	1,488.27	1,938.73
	Deferred tax	266.90	56.13	36.83	361.63	27.87	198.83
	Tax related to earlier tax period	-	-	-	-	0.06	0.06
	Total tax	396.96	387.61	416.48	1,644.17	1,516.21	2,137.62
5	Net profit for the period/ year (3 - 4)	1,161.47	1,041.56	1,122.96	4,564.43	4,448.58	6,172.60
6	Other comprehensive income						
	(i) Remeasurements gain on defined benefit	(0.31)	(0.31)	1.36	(0.94)	4.08	(1.25)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.08	0.08	(0.34)	0.24	(1.03)	0.32
	Total Other comprehensive income	(0.23)	(0.23)	1.02	(0.70)	3.05	(0.94)
7	Total comprehensive income (5+6)	1,161.24	1,041.32	1,123.97	4,563.72	4,451.63	6,171.66
8	Paid up equity share capital (Face value of ₹ 10 per share)	3,096.73	3,096.73	3,096.73	3,096.73	3,096.73	3,096.73
9	Earnings per share (EPS) Basic of ₹ 10 each	3.75	3.36	3.68	14.74	14.59	20.25
10	Earnings per share (EPS) Diluted of ₹ 10 each	3.75	3.36	3.63	14.74	14.37	19.93

Note: EPS is not annualised for the quarter and nine month ended December 31, 2025, December 31, 2024 and quarter ended September 30, 2025

For and on behalf of Board of Directors of
Hariom Pipe Industries LimitedPlace: Hyderabad
Date: February 07, 2026


Rupesh Kumar Gupta
Managing Director
DIN:00540787

Notes to the Statement of standalone Financials Results

1. The above standalone unaudited financial results for the quarter/nine month period ended December 31, 2025 have been prepared by the Company in accordance with Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended) and were reviewed by the Audit Committee of the Board held on February 07, 2026 and thereafter were approved and taken on record by the Board of Directors in their meeting held on February 07, 2026.

2. The Statutory Auditors of the Company have carried out a limited review and issued an unmodified conclusion on the above unaudited financial results for the quarter/nine month period ended December 31, 2025.

3. The Central government has made the labour code bill containing four laws effective from November 21, 2025. The Company is in the process of evaluation of its impact, and ascertain its effect on the financials, if any.

Since the exercise is yet to be over, the impact of the same if any, will be accounted for after the process / exercise for implementation is over in the next quarter.

4. Based on the management approach as defined in IND AS 108 – Operating Segments, the Chief Operating Decision Maker ("CODM") evaluates the company's performance and allocates resources based on an analysis of various indicators of business segment/s in which the company operates. The Company is primarily engaged in the business of manufacturing & selling of Steel Products, which the management and CODM recognise as the sole business segment. Hence disclosure of segment-wise information is not required and accordingly not provided.

5. The figures for the corresponding previous periods have been regrouped/reclassified/restated wherever considered necessary.

6. The above unaudited financial results of the company are available on the company's website www.hariompipes.com and also on the website of BSE i.e. www.bseindia.com and NSE i.e. www.nse.in, where the equity shares of the Company are listed.

For and on behalf of Board of Directors of
Hariom Pipe Industries Limited




Rupesh Kumar Gupta
Managing Director
DIN:00540787

Place: Hyderabad
Date: February 07, 2026





INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON THE QUARTERLY AND YEAR TO DATE STANDALONE UNAUDITED FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATION 2015

To
The Board of Directors
Hariom Pipes Industries Limited

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of Hariom Pipes Industries Limited ("the Company"), for the quarter ended December 31st, 2025 and for the year to date period from April 1st, 2025 to December 31st, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard "Interim Financial Reporting" ("IND AS 34"), prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. The Central Government has made the Labour Code Bill, comprising of four laws, effective from November, 2025. The Company is in the process of evaluation of its impact and ascertain its effect on the financials, if any.
Since this exercise is yet to be over, any impact of the same if any, will be accounted for after the process/ exercise for implementation is over, in the subsequent quarter.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not



***R Kabra & Co* LLP**
CHARTERED ACCOUNTANTS

disclosed the information required to be disclosed in terms of Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R Kabra & Co. LLP
Chartered Accountants

Firm Registration No:104502W/W100721



Deepa Rathi
(Partner)

Membership No: 104808

UDIN: 26104808YPWPGX7610

Place/Camp: Mumbai

Date: February 7th, 2026



(₹ in lakhs, unless otherwise stated)

Sl. No.	Particulars	Quarter ended			Nine Months Ended		Year ended
		December 31, 2025 (Unaudited)	September 30, 2025 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2025 (Unaudited)	December 31, 2024 (Unaudited)	March 31, 2025 (Audited)
1	Income						
	Revenue from operations	36,285.39	33,586.74	29,988.28	1,15,968.53	95,734.57	1,35,704.88
	Other income	149.47	90.19	48.31	378.12	244.97	289.47
	Total income	36,434.85	33,676.93	30,036.58	1,16,346.65	95,979.54	1,35,994.35
2	Expenses						
	Cost of materials consumed	22,926.10	25,970.91	23,034.21	86,782.50	75,863.53	1,10,683.93
	Purchase Stock in Trade	1,068.51	544.51	637.60	2,696.10	854.60	977.62
	Changes in inventories of finished goods, stock-in-trade and work-in-progress	3,768.66	(791.37)	(972.13)	665.30	(3,412.40)	(6,900.08)
	Employee benefits expense	1,513.75	1,359.77	1,241.42	4,226.76	3,672.53	5,039.95
	Finance costs	1,352.28	1,327.02	1,217.21	3,922.53	3,268.20	4,491.24
	Depreciation and amortization expenses	1,764.76	1,606.21	1,254.17	4,803.57	3,669.48	5,030.61
	Power and fuel	1,727.50	1,573.16	1,654.16	5,069.81	4,771.18	6,477.24
	Other expenses	757.13	657.79	430.51	1,975.12	1,327.62	1,883.62
	Total expenses	34,878.68	32,247.98	28,497.15	1,10,141.69	90,014.75	1,27,684.13
3	Profit before tax (1 - 2)	1,556.17	1,428.95	1,539.44	6,204.96	5,964.79	8,310.22
4	Tax expense						
	Current tax	130.06	331.47	379.65	1,282.55	1,488.27	1,938.73
	Deferred tax	266.90	56.13	36.83	361.63	27.87	198.83
	Tax related to earlier tax period	-	-	-	-	0.06	0.06
	Total tax	396.96	387.61	416.48	1,644.17	1,516.21	2,137.62
5	Net profit for the period/ year (3 - 4)	1,159.21	1,041.34	1,122.96	4,560.79	4,448.58	6,172.60
6	Other comprehensive income						
	(i) Remeasurements gain on defined benefit	(0.31)	(0.31)	1.36	(0.94)	4.08	(1.25)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.08	0.08	(0.34)	0.24	(1.03)	0.32
	Total Other comprehensive income	(0.23)	(0.23)	1.02	(0.70)	3.05	(0.94)
7	Total comprehensive income (5+6)	1,158.98	1,041.11	1,123.97	4,560.09	4,451.63	6,171.66
8	Paid up equity share capital (Face value of ₹ 10 per share)	3,096.73	3,096.73	3,096.73	3,096.73	3,096.73	3,096.73
9	Earnings per share (EPS) Basic of ₹ 10 each	3.74	3.36	3.68	14.73	14.59	20.25
10	Earnings per share (EPS) Diluted of ₹ 10 each	3.74	3.36	3.63	14.73	14.37	19.93

Note: EPS is not annualised for the quarter and nine month ended December 31, 2025, December 31, 2024 and quarter ended September 30, 2025

For and on behalf of Board of Directors of
Harjom Pipe Industries LimitedPlace: Hyderabad
Date: February 07, 2026


Rupesh Kumar Gupta
Managing Director
DIN:00540787

Notes to the Statement of consolidated Financials Results

1. The above consolidated unaudited financial results for the quarter/nine month period ended December 31, 2025 have been prepared by the Company in accordance with Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended) and were reviewed by the Audit Committee of the Board held on February 07, 2026 and thereafter were approved and taken on record by the Board of Directors in their meeting held on February 07, 2026.

2. The Statutory Auditors of the Company have carried out a limited review and issued an unmodified conclusion on the above unaudited financial results for the quarter/nine month period ended December 31, 2025.

3. The Central government has made the labour code bill containing four laws effective from November 21, 2025. The group is in the process of evaluation of its impact, and ascertain its effect on the financials, if any.

Since the exercise is yet to be over, the impact of the same if any, will be accounted for after the process / exercise for implementation is over in the next quarter.

4. The figures for the corresponding previous periods have been regrouped/reclassified/restated wherever considered necessary.

5. The above unaudited financial results of the company are available on the company's website www.hariompipes.com and also on the website of BSE i.e. www.bseindia.com and NSE i.e. www.nse.in, where the equity shares of the Company are listed.

For and on behalf of Board of Directors of
Hariom Pipe Industries Limited




Rupesh Kumar Gupta
Managing Director
DIN:00540787

Place: Hyderabad
Date: February 07, 2026



INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON THE QUARTERLY AND YEAR TO DATE CONSOLIDATED UNAUDITED FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATION 2015

To
The Board of Directors
Hariom Pipes Industries Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Hariom Pipes Industries Limited ("Parent") and its subsidiary (together Parent and subsidiary referred to as "the Group") for the quarter ended December 31st, 2025 and for the year to date period from April 1st, 2025 to December 31st, 2025 ("the Statement") attached herewith, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard "Interim Financial Reporting" ("IND AS 34") prescribed under Section 133 of the Companies Act, 2013 ("the Act") and other accounting principles generally accepted in India and in compliance with the Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. We also performed procedures in accordance with the master Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019, issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Listing Regulations, to the extent applicable.



515, Tulsiani Chambers, Nariman Point, Mumbai 400 021. INDIA

91-993011 1344 | For queries, log on to www.rkabra.net

5. The Central Government has made the Labour Code Bill, comprising of four laws, effective from November, 2025. The Company is in the process of evaluation of its impact and ascertain its effect on the financials, if any.

Since this exercise is yet to be over, any impact of the same if any, will be accounted for after the process/ exercise for implementation is over, in the subsequent quarter.

6. The Statement includes the results of the following subsidiary:
- Hariom Power and Energy private limited (a wholly owned subsidiary company)
7. The statement includes the financial results of the above subsidiary whose interim financial results reflect total revenue of Rs. 0 lakhs, total net loss after tax of Rs. 2.26 lakhs and total comprehensive loss of Rs. 0 lakhs for the quarter ended December 31st, 2025 and total revenue of Rs.0 lakhs, total assets of Rs. 371.92 lakhs, total net loss after tax of Rs. 3.64 lakhs and total comprehensive loss of Rs.0 lakhs for the year to date period from April 1st, 2025 to December 31st, 2025, of which we are the independent auditors, whose reports have been furnished to us by the Management and our conclusion on the statement, in so far as it relates to the amount and disclosures included in respect of that subsidiary is based solely on the reports and procedures performed by us stated in paragraph 3 above.

Our conclusion is not modified on account of the above.

8. Based on our review conducted as above and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R Kabra & Co. LLP
Chartered Accountants

Firm Registration No:104502W/W100721



Deepa Rathi
(Partner)

Membership No: 104808

UDIN: 26104808HPCAOZ9545

Place: Mumbai

Dated: February 7th, 2026

